

BOB McCOMBS & COMPANY, CPAs
 FEE SCHEDULE-INDIVIDUAL TAX RETURNS

| | | | | | | | | |
|-------------------------------|------------|-----|-----|------------------------|--|-----------|-----|----------|
| Form 1040, 6251, B, V, E-file | ___ | 150 | ___ | Estimated Tax Vouchers | Sch ES | ___ | 15 | ___ |
| If no Sch. B entries | | -10 | ___ | Discharge of Debt | 1099C, 982 | ___ | 35 | ___ |
| Dependent's Short Form | 1040 | ___ | 50 | ___ | Insolvency Exception | 1099C * | ___ | 50 |
| Dependent's Long Form | 1040 | ___ | 75 | ___ | NOL Carryback in Yr used | 1045 | ___ | 50 |
| Amended Return | 1040X | ___ | 125 | ___ | Employee Bus. Expense | E/2106 | ___ | 20 |
| Child Tax Credit | 1040 | ___ | 10 | ___ | + Each Bus. Vehicle | * | ___ | 15 |
| Itemized Deduction | Sch A | ___ | 25 | ___ | Foreign Earned Income | 2555 | ___ | 50 |
| Additional Std Deductions | Sch L | ___ | 15 | ___ | Moving Expense | 3903 | ___ | 15 |
| Capital Gain/Div Tax | Sch D | ___ | 15 | ___ | Tip Income | 4137 | ___ | 15 |
| Kiddy Tax | 8814,8615 | ___ | 15 | ___ | Form 1099 FICA Tax | 8919 * | ___ | 15 |
| Comment to IRS | 8082,8275 | ___ | 25 | ___ | Casualty Loss | 4684 | ___ | 30 |
| Community Property Split | 8379 | ___ | 50 | ___ | Substitute Wage Statement | 4852 | ___ | 20 |
| | | | | | Investment Interest Limit | 4952 | ___ | 10 |
| Sole Proprietor | Sch C | ___ | 40 | ___ | Penalty Exceptions | 5329 | ___ | 10 |
| Each additional | Sch C | ___ | 20 | ___ | At Risk Limit | 6198 | ___ | 15 |
| Employee vs 1099 | SS-8 | ___ | 50 | ___ | Non-Cash Contribution (4) | 8283 | ___ | 15 |
| Farm | Sch F | ___ | 40 | ___ | Release of Dependent | 8332 | ___ | 10 |
| Self-employment Tax | Sch SE | ___ | 10 | ___ | Passive Loss Limit | 8582 | ___ | 10 |
| Depreciation Schedule | 4562 | ___ | 10 | ___ | Series EE Bond Exclusion | 8815 | ___ | 15 |
| Set up each new asset | * | ___ | 8 | ___ | MSA, HSA & LTC Contracts | 8853,8889 | ___ | 15 |
| Office in the Home | 8829 | ___ | 25 | ___ | Injured Spouse Allocation | 8857 | ___ | 25 |
| Each Bus. Vehicle | C/4562 * | ___ | 15 | ___ | | | | |
| | | | | | Credit for Elderly | Sch R | ___ | 10 |
| | | | | | Earned Income Credit | EIC, 8867 | ___ | 35 |
| Capital Loss Carryforward | Sch D | ___ | 15 | ___ | Foreign Tax Credit | 1116 | ___ | 25 |
| Sale of Investment-List | 8949 * | ___ | 25 | ___ | Foreign Tax Credit-Div | 1040 | ___ | 10 |
| If Broker Didn't Compute | Sch D * | ___ | 8 | ___ | Child Care Credit/DCB | 2441 | ___ | 15 |
| Compute basis mutual fund | * | ___ | 25 | ___ | Business Credits | 3800 | ___ | 15 |
| Compute K-1 basis, each yr | * | ___ | 10 | ___ | Fuel Tax Credit | 4136 | ___ | 15 |
| Bad Debt Loss | Sch D * | ___ | 25 | ___ | First Time HomeBuyer Cred | 5405 | ___ | 25 |
| Sale of Residence | Sch D * | ___ | 50 | ___ | Home Energy Credit | 5695 | ___ | 15 |
| Sale of Bus. Equipment | 4797 * | ___ | 15 | ___ | Jobs Credit | 5884 | ___ | 50 |
| Sale of Real Estate | 4797 * | ___ | 50 | ___ | Mortgage Interest Credit | 8396 | ___ | 15 |
| Installment Sale-Subsequent | 6252 | ___ | 8 | ___ | Alternative Min. Tax Cred | 8801 | ___ | 25 |
| Commodity Futures | 6781 | ___ | 15 | ___ | Additional Child Credit | 8812 | ___ | 15 |
| Asset Acquisition Stmt | 8594 | ___ | 50 | ___ | Adoption Credit | 8839 | ___ | 25 |
| Like Kind Exchange-Non Car | 8824 | ___ | 100 | ___ | Education Credit/Deduct. | 8117,8863 | ___ | 25 |
| Repo or Foreclosure | 1099-A | ___ | 150 | ___ | Retirement Savers Credit | 8880 | ___ | 15 |
| Trade/Sale of Bus. Vehicle | 8824 | ___ | 25 | ___ | Domestic Activities 9% | 8903 | ___ | 50 |
| | | | | | Hybrid/Electric Car Cred | 8910,8834 | ___ | 15 |
| Each W-2 & 1099 after 9 | * | ___ | 5 | ___ | Household Payroll Tax | Sch H | ___ | 20 |
| Rental Property | | | | | New Hire Credit | 5884-B | ___ | 50 |
| First (includes 8582) | Sch E | ___ | 30 | ___ | | | | |
| Each additional | Sch E * | ___ | 15 | ___ | | | | |
| Royalty Property | Sch E * | ___ | 20 | ___ | | | | |
| K-1 Forms | Sch E * | ___ | 25 | ___ | SUBTOTAL (Minimum \$150, travel \$200) | | | |
| Social Security | 1040 | ___ | 8 | ___ | Express Completion Charge 25/50/100 | | | |
| Alimony Paid or Rec'd | 1040 | ___ | 8 | ___ | Extra Charge for Sorting @ \$225/hr | | | |
| Other Income | 1040 * | ___ | 8 | ___ | Blank Tax Forms + sales tax | | | |
| 10 Year Averaging | 4972 | ___ | 50 | ___ | Out of State Return | | | 60 |
| Deductible IRA | 1040 | ___ | 10 | ___ | State Schedules | | | 10 |
| Non-deductible IRA/ROTH | 8606 | ___ | 10 | ___ | Extra Copy of Return (tax incl) | | | 25 |
| Deductible SEP/SIMPLE | 1040 | ___ | 20 | ___ | Amortization Schedules | | | 10 |
| Student Int/Educator Exp | 1040 * | ___ | 5 | ___ | Franchise Tax Return | | | |
| * = Fee each transaction | | | | | | | | |
| Other fees each form | eff 1-2012 | | | | TOTAL | | | == ===== |