CONSENT FORM TO USE TAX RETURN INFORMATION UNDER IRS REGULATION *§301.7216-3*

Federal law requires that this consent form be provided to you. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return.

You are not required to complete this form. If you do not consent, please print your name below, mark through the form with an X, and return to our office. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

Specified Duration of Consent: This consent is valid until you notify us that you no longer consent.

I, _____ and _____ consent to the use by
Print name of taxpayer Print name of spouse

Bob McCombs & Company of any information contained in the taxpayer's tax returns for the following purposes:

1. Mailing, faxing, or e-mailing newsletters, birthday cards, Thanksgiving cards, Christmas cards, get well cards, estimated tax reminders, etc.
2. Telephone calls, faxes, and e-mails relating to tax changes, IRS letters, and audits.
3. Telephone calls, postcards, e-mails or faxes confirming future appointments.
3. Mailing, faxing, or e-mailing computer printed tax organizers for the following year.
4. Preparation of IRS Form SS-4 (Application for Federal ID Number).
5. Preparation of IRS Form 2553 (Election to be an S Corporation).
6. Preparation of FAFSA forms for student financial aid.
7. Answer questions by taxpayer or spouse for any purpose they choose.
8. Preparation of forms required or permitted by new legislation, including but not limited to health care.

The tax information may not be used by the tax preparer for any other purpose than that permitted by this consent document.

All consents must require the taxpayer's affirmative consent to a tax return preparer's use of tax return information. A consent that requires the taxpayer to remove or "deselect" disclosures or uses that the taxpayer does not wish to be made, *i.e.*, an "opt-out" consent, is not permitted.

A tax return preparer may not request a taxpayer's consent to use tax return information after the tax return preparer provides a completed tax return to the taxpayer for signature. If a taxpayer declines a request for consent to the use of tax return information, the tax return preparer may not solicit from the taxpayer another consent for a purpose substantially similar to that of the rejected request.

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.

Taxpayer's Signature: _____ __ __ __ __ __ Date: _____
Pin Number

Spouse's Signature: _____ __ __ __ __ __ Date: _____
Pin Number

TAX PREPARER COPY – PLEASE RETURN TO OUR OFFICE